

40 OF THE BEST RESTRUCTURING EXPERTS.

ALL IN 1 REPORT.

CORPORATE RESTRUCTURING: THE BREAKING WAVE

EDITED BY HENRY GIBBON AND QUENTIN CARRUTHERS

- 11 Country Reports on UK, Germany, France, Spain, Italy, Poland, Romania and Russia
- 8 In-depth Restructuring Case Studies
- 3 Sectoral Reports: Automotive, Commercial Property and Retail Sector
- 2 Case Studies: Oilexco and Baxi France

And more



Would you like to profit from knowing which latest deals stand out in the currently unfolding restructuring drama, and how they have been put together?

Do you want to know more about what the problems are in corporate restructuring, and how they are being resolved so you can do the same?

Would you like to know who the key players are, and how they see market opportunities so you can profit from the chaos?

With IFR's "Corporate Restructuring: The Breaking Wave" Market Intelligence Report, you will find answers to these questions and more.



Gain an essential description of the restructuring market and its key players, along with analysis of the problems and solutions from no less than 40 restructuring experts discussing 24 reports on the topic.

Historically, no restructuring cycle was ever the same as the last. Certainly, the turns and twists of the current one have already defied expectations. But this incisive new report draws on some of the best minds in the restructuring world, giving you the inside track on the restructuring market as it is today and as it is likely to unfold.

The ideas and opinions of the best financial minds from all over the world are in this report to give you insight and data on deal activity and restructuring pressures.

Find out:

- What restructuring is all about
- What the problems are, and how they are being resolved
- Who the key players are, and how they see market opportunities
- Which deals stand out, and how they have been put together

We add insight and data on deal activity and restructuring pressures, to show you:

- What it means for different classes of investors
- Which sectors face serious challenges
- How different countries are faring
- How the legal and regulatory landscape is looking today

No restructuring cycle was ever the same as the last. Certainly, the turn and twists of this one have already defied expectations. Taking this report will put you on top of the restructuring market and where it is going: an ever-bigger, breaking wave.

PUBLICATION DETAILS

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Section 1: Overview

The restructuring cycle: categories of distress and lender behaviour

By Andrew Merrett, Managing Director and Co-Head, and Alistair Dick, Director, European Restructuring, Rothschild

New capital structures: sponsor challenges, valuations and creditor agendas

By Jonathan Trower, Managing Director, and Andrew Cleland-Bogle, Associate Director, European Debt Advisory Group, Close Brothers

The restructuring process: key issues, stakeholder perspectives and solutions

By Matthew Prest, Managing Director, and Charles Noel-Johnson, Executive Director, Recapitalization & Restructuring Group, Moelis & Company

Transaction phases: from immediate needs to restructuring implementation

By Simon Davies, Managing Director, The Blackstone Group

Section 2: Expert opinion and technical analysis

The impact of credit default swaps and CDOs

By Alistair Hill, Senior Associate, Allen & Overy

Liquidity issues, loan markets and alternatives routes to capital

By Fenton Burgin, Debt Advisory Partner, Deloitte

Distressed debt trading, complex capital structures and securitisation

By Sonya Van de Graaff, Partner, Bankruptcy & Finance, Brown Rudnick

Valuation challenges: cost of capital, financial projections and market testing

By Robert Bartell, Managing Director, Duff & Phelps

Pensions: UK policy shifts and the role of the pension trustee

By Donald Fleming, Managing Director,

Rachel Jones, Managing Director, and Tony Green, Managing Director, Gazelle Group

Trade credit insurance: cover reduction impact and market responses

By Andrew Cavenagh, Reporter, Acquisitions Monthly

Fraud: the link between insolvency and fraud

By Robert Wilson, Senior Manager, PricewaterhouseCoopers

Section 3: Corporate sectors and case studies

Automotive sector: survival of the fittest

By Philip Wylie, Director, Houlihan Lokey

Commercial property sector: predicting a fall out

By Edmund O'Kelly, Senior Real Estate Restructuring Director, KPMG

Retail sector: restructuring options for struggling businesses

By Michael Rutstein, Partner, Laurent Assaya, Of Counsel, and Christian Staps, Associate, Jones Day

Airline sector: consolidation through attrition

By Andrew Cavenagh, Reporter, Acquisitions Monthly

CASE STUDY: Oilexo

By Roy Bailey, Partner, and Kevin Haywood, Director, Ernst & Young

CASE STUDY: Baxi France

By Renaud Montupet, Vice President, Yahya Daraoui, Managing Director, Claude Dampierre, Director, AlixPartners, and François Hiriart, General Manager, Baxi France

Section 3: Country Reports

UK: Cram-down of junior creditors using schemes of arrangement

By Jackson Taylor, Partner, and Nicola Stewart, Associate, London Restructuring

and Insolvency Group, Latham & Watkins

UK: administration and receivership procedures

By Sonya Van de Graaff, Partner, Bankruptcy & Finance, Brown Rudnick

Germany: restructuring models, latest legislation and state aid

By Dr Tom Oliver Schorling, Partner, and Florian Brügel, Associate, White & Case

Germany: insolvency versus out-of-court restructuring

By Frank Grell, Partner, and Daniel Ehret, Associate, Latham & Watkins

France: state intervention and support tools

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France: M&A opportunities within restructuring

By Isabelle MacElhone, Partner and Head of M&A France, and Quentin Lagier, Associate, Hogan & Hartson

Spain: onto the second wave of restructurings

By Manuel Zulueta, Managing Director, and Ainhoa Landa, Close Brothers

Italy: bankruptcy law and reforms

By Andrea Novarese, Finance Partner, Latham & Watkins

Poland: two level market for cross-border and domestic restructurings

By Dr Lech Giliciński, Partner, White & Case

Romania: insolvency, distressed M&A, and loan-to-own strategies

By Dieter Spranz, Managing Partner, and David Ayres, Partner, Wolf Theiss

Russia: rising NPLs and the inadequacy of bankruptcy laws

By Maya Melnikas, Partner, White & Case

Section 5: Data

Extensive data charts with commentary

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